

Financial Ways to Use your Refund



Hamilton Financial
TAXES

Money withheld from your paycheck and/or money sent directly to IRS in your name and identity is received & used to reduced your annual income tax liability. Certain exemptions and/or deductions are used to reduce your income tax liability for the tax year. Essentially, a Tax Refund is Money refunded to you for an overpayment from you; for the tax year. #ItsYourMoney Save or Spend your Refund.

SAVE or SPEND your Refund

- Prepare for the Unexpected
- Learn more about "Compounding Investment Earnings"
- Invest your Refund to meet short & long -term- goals
- Prepare for Retirement (*retire in style*)
- Peace of Mind - Sense of Security (*protect your future*)
- ✓ Contribute to an IRA or Retirement Vehicle
- ✓ Buy Insurance Protection (*life / legal / healthcare*)
- ✓ Pay down a Debt or (*two*)
- ✓ Save for College (*if necessary*)
- ✓ Go on Vacation (*make memorable moments*)

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