



Hamilton Financial

TAXES

# 2023 Preparer Fees

## **SIMPLE PLAN / STUDENT PLAN**

**\$275**

up to (\*Four) W2s or 1099s. Filing Single

- No Dependents / claimed as Dependent another return
- Standard Exemptions and Deductions

## **STANDARD PLAN**

**\$375**

up to (\*Five) W2s or 1099s. Filing Single or MFJ/S

- No Dependents
- Standard Exemptions and Deductions
- State Return extra \$125 fee (if applicable)

## **EXPERT PLAN**

**\$575**

up to (\*Five) W2s or 1099s. ANY Filing Status

- Dependents Included
- Standard Exemptions and Deductions
- State Return extra \$125 fee (if applicable)

## **BUSINESS PLAN**

**\$775**

up to (\*Five) W2s or 1099s. ANY Filing Status

- Small **BUSINESS OWNER** (Sole Proprietor / Single Member LLC)
- Dependents Included
- Standard Exemptions and Deductions
- Itemized Deductions
- All Schedules
- State Return extra \$125 fee (if applicable)

## **DISCOUNTS available**

Additional W2(s) or 1099(s) may be subject to extra \$50 (each)

- ✓ NEW CLIENT      \$25.00    OFF
- ✓ MILITARY        \$25.00    OFF
- ✓ EDUCATOR       \$25.00    OFF
- ✓ SENIOR           \$25.00    OFF

*See ME*

*Leave HAPPY*

**\$89** Value  
**Included**  
Three year membership  
**FREE**

- \* **IRS Audit Protection**  
individual federal tax return form 1040 (including schedule A, C and E)
- \* **Identity Theft Restoration**
- \* **Tax Preparer Protection**

Experience  
★★★★★  
**FIVE STAR**  
Service