



Hamilton Financial

TAXES

2023 Preparer Fee

SIMPLE PLAN / STUDENT PLAN

\$275

up to (*Four) W2s or 1099s. Filing Single

- No Dependents / claimed as Dependent another return
- Standard Exemptions and Deductions

STANDARD PLAN

\$375

up to (*Five) W2s or 1099s. Filing Single or MFJ/S

- No Dependents
- Standard Exemptions and Deductions
- State Return extra \$125 fee (if applicable)

EXPERT PLAN

\$575

up to (*Five) W2s or 1099s. ANY Filing Status

- Dependents Included
- Standard Exemptions and Deductions
- State Return extra \$125 fee (if applicable)

BUSINESS PLAN

\$775

up to (*Five) W2s or 1099s. ANY Filing Status

- Small BUSINESS OWNER (Sole Proprietor / Single Member LLC)
- Dependents Included
- Standard Exemptions and Deductions
- Itemized Deductions
- All Schedules
- State Return extra \$125 fee (if applicable)

DISCOUNTS available

Additional W2(s) or 1099(s) may be subject to extra \$50 (each)

- ✓ NEW CLIENT \$50.00 OFF
- ✓ MILITARY \$50.00 OFF
- ✓ EDUCATOR \$50.00 OFF
- ✓ SENIOR \$50.00 OFF

See ME

Leave HAPPY

\$89 Value
Included
Three year membership
FREE

- * **IRS Audit Protection**
individual federal tax return form 1040 (including schedule A, C and E)
- * **Identity Theft Restoration**
- * **Tax Preparer Protection**

Experience
★★★★★
FIVE STAR
Service